Pacific Life Re International Limited

Rosebank Centre 5th Floor 11 Bermudiana Road Pembroke HM08

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending – December 31, 2020

We, the undersigned Directors of Pacific Life Re International Limited ("the Company") declare that to the best of our knowledge and belief that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at 31 December 2020;
- (c) complied with the applicable enhanced capital requirement as at 31 December 2020; and
- (d) complied with all applicable regulatory conditions, directions, restrictions imposed on, or approvals granted to, the Company.

DIRECTORS:

DocuSigned by: FB16FD3D28AF4F5.

Rhys Faulkner Chief Actuary and Bermuda Chief Pricing Officer

DocuSigned by:

Sian McAlpin

Sian McAlpin Bermuda Chief Risk Officer 29 April 2021

Date

29 April 2021

Date