

Pacific Life Re Global Limited

Rosebank Centre
5th Floor
11 Bermudiana Road
Pembroke
HM08

DECLARATION OF COMPLIANCE

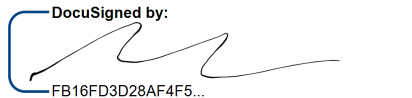
(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending – December 31, 2020

We, the undersigned Directors of Pacific Life Re Global Limited (“the Company”) declare that to the best of our knowledge and belief that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at 31 December 2020;
- (c) complied with the applicable enhanced capital requirement as at 31 December 2020; and
- (d) complied with all applicable regulatory conditions, directions, restrictions imposed on, or approvals granted to, the Company.

DIRECTORS:

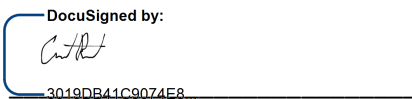
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Rhys Faulkner

Chief Actuary and Bermuda Chief Pricing Officer

29 April 2021

Date

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Court Post

Chief Financial Officer

29 April 2021

Date